

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : MIC Electronics Limited**

**Scrip Code, Name of the scrip, class of security : MIC**

**As on Date : 31-Dec-2013**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	26995070	34.84	15
Held by public	50482000	65.16	28.05
<b>Total</b>	77477070	100	43.05
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	179975345		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)				
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	4644902	4644902	4.53	4.53	4350000	93.65
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	7	3597375	3597375	3.51	3.51	137000	3.81
(e1)	PROMOTER GROUP	7	3597375	3597375	3.51	3.51	137000	3.81
	<b>Sub-Total (A)(1)</b>	8	8242277	8242277	8.04	8.04	4487000	54.44
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00

	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	8	8242277	8242277	8.04	8.04	4487000	54.44
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	519	8101931	8101931	7.90	7.90	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	45326	44999360	44610093	43.90	43.90	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	118	31447185	30087810	30.68	30.68	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	984	9707522	9402702	9.47	9.47	N.A.	N.A.

(d1)	CLEARING MEMBER	137	1625783	1625783	1.59	1.59	N.A.	N.A.
(d2)	Non Resident Individuals	838	7319744	7014924	7.14	7.14	N.A.	N.A.
(d3)	TRUST	9	761995	761995	0.74	0.74	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	46947	94255998	92202536	91.96	91.96	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	46947	94255998	92202536	91.96	91.96	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	46955	102498275	100444813	100.00	100.00	4487000	4.38
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	46955	102498275	100444813	N.A.	100.00	4487000	4.38

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	VENKATARAMANA RAO MAGANTI	ACQPM1488E	4644902	4.53	4350000	93.65	4.24	0	0.00	0	0.00	2.58
2	SREENIVASA RAO MAGANTI	ACQPM1492A	239825	0.23	0	0.00	0.00	0	0.00	0	0.00	0.13
3	USHA RANI MAGANTI	AQUPM5932D	205010	0.20	0	0.00	0.00	9000000	33.34	0	0.00	5.11
4	CHAITANYA DEEPTHI MAGANTI	ASCPM3859M	575000	0.56	0	0.00	0.00	5000000	18.52	0	0.00	3.10
5	CHAITANYA KEERTHI MAGANTI	ASCPM4256C	575000	0.56	0	0.00	0.00	6500000	24.08	0	0.00	3.93
6	CHAITHANYA PAVAN MAGANTI	ASDPM4808P	1800000	1.76	0	0.00	0.00	6495070	24.06	0	0.00	4.61
7	RAMA CHANDRARAO MAGANTI	AUCPM3449D	165540	0.16	100000	60.41	0.10	0	0.00	0	0.00	0.09
8	DHANA KOTESWARAMMA MAGANTI	AUCPM3563E	37000	0.04	37000	100.00	0.04	0	0.00	0	0.00	0.02
	TOTAL		8242277	8.04	4487000	54.44	4.38	26995070	100.00	0	0.00	19.57

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRABHAKAR RAO MANDAVA	ACVPM9483A	7693153	7.51	0	0.00	0	0.00	4.27
2	VENKATESWARA RAO DAGGUBATI	AFKPD0985L	1748374	1.71	0	0.00	0	0.00	.97
3	PURANDESWARI DAGGUBATI	AFKPD0980R	1837575	1.79	0	0.00	0	0.00	1.02
4	D HITESH CHENCHU RAM	ANTPD0650K	2533272	2.47	0	0.00	0	0.00	1.41
5	ANJALI KHOSLA	AAPPK3694M	1359375	1.33	0	0.00	0	0.00	.76
6	VENKATA RAM ATLURI	ALLPA9370M	1052255	1.03	1600000	3.17	0	0.00	1.47
7	KARVY STOCK BROKING LTD	AABCK5190K	1047122	1.02	0	0.00	0	0.00	.58
	TOTAL		17271126	16.85	1600000	3.17	0	0.00	10.48

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRABHAKAR RAO MANDAVA	ACVPM9483A	7693153	7.51	0	0.00	0	0.00	4.27
	TOTAL		7693153	7.51	0	0.00	0	0.00	4.27

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Usha Rani Maganti	AQUPM5932D	205010	0.20
2	Chaitanya Deepthi Maganti	ASCPM3359M	575000	0.56
3	Chaitanya Keerthi Maganti	ASCPM4256C	575000	0.56
4	Chithanya Pavan Maganti	ASDPM4808P	1800000	1.76
5	Venkata Ram Atluri	ALLPA9370M	1052255	1.03
6	Naga Malleswara Rao Lingamaneni	ABFPL3192E	124234	0.12
7	Srinivasa Rao Nimmagadda	ABPPN5787K	65	0.00

8	Sahil Khosla	ACXPK7491C	225000	0.22
9	Pavuluri Lakshmi	AWXPP1391C	15000	0.01
10	Pavuluri Bala Krishna	AAJHP4326D	21500	0.02
11	Koneru Lakshmi Tulasi	AKXPK2766Q	253656	0.25
12	Koneru Lakshmi Tulasi	AKXPK2766Q	2000	0.00
13	Peda Rathayya Makineni	AGDPM5438K	38000	0.04
14	M V Subbayamma	BGHPS3964F	500	0.00
15	Srikanth Paladugu	BCRPP3146A	700	0.00
16	Duggirala Panduranga Rao	ABPPP8083N	5000	0.00
17	Bandi Krishna Kumari	AQTPB7941G	3608	0.00
18	K Siva Kumari	ASTPK8192L	20550	0.02
19	K Siva Kumari	ASTPK8192L	30000	0.03
20	B Usha Rani	ANWPB0544K	112500	0.11
21	Garimella Venkata Krishna Rao	AFTPG0745A	120000	0.12
22	J.N.Bhushan	AFSPJ1763N	37500	0.04
23	J.N.Bhushan	AFSPJ1763N	10000	0.01
24	Mohana Rao Mullapudi	ATEPM0676P	126750	0.12
	TOTAL		5353828	5.22