

1. Name of Listed Entity : MIC Electronics Limited
2. Scrip Code / Name of Scrip / Class of Security: MIC
3. Share Holding Pattern Filed under:31b
4. Share Holding Pattern as on :30-Sep-2017

5. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	Public Group
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Promoter and Promoter Group Public Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Note : As on 14th August 2017 30,00,000 Convertible Equity Share Warrants forfeited and remaining 3 00,00,000 Convertible Equity Share Warrants also be converted on or before 14th August 2017 (i.e 18 months from the date of allotment), in this regard request letter submitted to SEBI Chairman for extension of time limitation of 18 months for conversion of Outstanding Warrants in to Equity Shares under Regulation 75 be relaxed by extending the conversion period for further 6 months.


For MIC Electronics Limited



M.S. Nandhan
(M S Murali Krishnan)
Company Secretary

Table I-Summary Statement holding of specified securities

Category of shareholder (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Share holding % as a % of (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding % assuming Securities Diluted	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
							No of Voting Rights		Total as a % of (A+B+C)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)		
							Class eg : X	Class eg : y							No. (a)	As a % of total Shares held (b)
							As (A+B+C2)	Class eg : X	Class eg : y	Total			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Promoter & Promoter Group	35237347	0	0	35237347	16.00	35237347	0	0	16.00	14.09	26995070	4387000	12.45	35237347	
B	Public	185016972	0	0	185016972	84.00	185016972	0	0	84.00	85.91	44793974			182991940	
C	Non Promoter-Non Public	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0.00	0	
C1	Shares underlying DRs	0	0	0	0	0.00	0	0	0	0.00					0	
C2	Shares held by Employee Trusts	0	0	0	0	0.00	0	0	0	0.00	0.00				0	
	Total	220254319	0	0	220254319	100.00	220254319	0	0	100.00	100.00	71789044	4387000	1.99	218229287	

For MIC Electronics Limited

(M S Murali Krishnan)
Company Secretary




Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

S.No.	Category & Name Of the Shareholders (I)	PAN (II)	No. of Share older (III)			Pa id eq sha held (V)	Nos. shar undere Deposi Recei (VI)	Total nos. shares held (VII= IV+V+VI)	Shareholding % calculate dis per SCRR, 1957 (VIII)	Number of Voting Rights held in Each class of securities (IX)			No. of Underlying Outstanding Securities (including Warrants) (X)	Share holding g. as a % assuming full conversion of convertible securities (As a percentage Of diluted share capital) (XI)=(VI)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
			No. of fully paid up equity share held (IV)	No. of paid sha held (V)	No. of shar undere Deposi Recei (VI)					No. of Voting Rights Class X	Clas s Y	Total			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total shares held(b)	
1	Indian Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	VENKATARA MANA RAO MAGANTI	ACQPM1488E	1	4644902	0	0	4644902	2.11	4644902	0	0	4644902	2.11	0	0.00	0	4250000	91.50	4644902
b	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Any Other (specify)		7	30592445	0	0	30592445	13.89	30592445	0	0	30592445	13.89	0	0.00	0	137000	0.45	30592445
	Other		7	30592445	0	0	30592445	13.89	30592445	0	0	30592445	13.89	0	0.00	0	137000	0.45	30592445
	USHA RANI MAGANTI	AQUPM5932D		9205010	0	0	9205010	4.18	9205010	0	0	9205010	4.18	0	0.00	0	0	0.00	9205010
	CHAITANYA DEEPTHI MAGANTI	ASCPM3859M		5575000	0	0	5575000	2.53	5575000	0	0	5575000	2.53	0	0.00	0	0	0.00	5575000
	CHAITANYA KEERTHI MAGANTI	ASCPM4256C		7075000	0	0	7075000	3.21	7075000	0	0	7075000	3.21	0	0.00	0	0	0.00	7075000
	CHAITANYA A PAVAN MAGANTI	ASDPM4808P		8295070	0	0	8295070	3.77	8295070	0	0	8295070	3.77	0	0.00	0	0	0.00	8295070
	SREENIVASA MAGANTI	ACQPM1492A		239825	0	0	239825	0.11	239825	0	0	239825	0.11	0	0.00	0	0	0.00	239825

Table III – Statement showing shareholding pattern of the Public shareholder

S.No.	Category & Name of the Shareholders (I)	PAN(II)	Nos. of shareholder (III)	No. of fully paid up equity shares held(IV)	Partly paid up equity shares held(V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as assumed full conversion of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form(XIV)
									No of Voting Rights		Total as a % of Total Voting			No.(a)	As a % of total Shares held(b)	No. (Not applicable) (a)	As a % of total shares held (b)	
									Class X	Class Y								
1	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
a	Mutual Funds/		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
f	Financial Institutions/Banks		4	390170	0	0	390170	0.18	390170	0	0.18	0	0.16	0	0.00	0	390170	
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	
	Sub-Total (B)(1)		4	390170	0	0	390170	0.18	390170	0	0.18	0	0.16	0	0.00	0	390170	
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	

