

(1) (a)

Statement Showing Shareholding Pattern

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| Name of the Company: MIC ELECTRONICS LIMITED |
| Scrip Code, Name of the Scrip, Class of Security : NSE- NSE / BSE - 532850, MIC ELECTRONICS LIMITED , Equity |
| Quarter en |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 15000000 | 29.60 | 9.79 |
| Held by public | 35675000 | 70.40 | 23.29 |
| Total | 50675000 | 100.00 | 33.08 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 153173275 | | |

| Category Code | Category of Shareholder | Number of Share Holders | Total Number of Shares | Number of Shares held in Dematerialized Form | Total Shareholding as a percentage of total Number of Shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a Percentage of (A+B) (VI) | As a Percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a Percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 1 | 9988902 | 9988902 | 9.75 | 9.75 | 9101982 | 91.12 |
| (b) | Central Government /State Government (s) | 0 | 0 | 0 | - | - | 0 | - |
| (c) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | - |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | - | - | 0 | - |
| (e) | Any other(PAC) | 7 | 3397375 | 3397375 | 3.31 | 3.31 | 137000 | 4.03 |
| | Sub-Total (A)(1) | 8 | 13386277 | 13386277 | 13.06 | 13.06 | 9238982 | 69.02 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | - | - | 0 | - |
| (b) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | - |
| (c) | Institutions | 0 | 0 | 0 | - | - | 0 | - |
| (d) | Any Other | 0 | 0 | 0 | - | - | 0 | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | - | - | 0 | - |
| | Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2) | 8 | 13386277 | 13386277 | 13.06 | 13.06 | 9238982 | 69.02 |
| B | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | - | - | - | - |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | - | - | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | - | - | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | - | - | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | - | - | - | - |
| (f) | Foreign Institutional Investors | 3 | 1452093 | 1452093 | 1.42 | 1.42 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | - | - | - | - |
| (h) | Any Other | 0 | 0 | 0 | - | - | - | - |
| | Sub-Total (B)(1) | 3 | 1452093 | 1452093 | 1.42 | 1.42 | 0 | - |

For MIC Electronics Limited

(Signature)
(Vijay Kumar Naidu Ch)
Company Secretary

| | | | | | | | | | |
|-----|---|--------------|------------------|------------------|---------------|---------------|----------------|-------------|---|
| (2) | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 657 | 11855397 | 11855397 | 11.57 | 11.57 | 0 | - | |
| (b) | Individuals | | | | | | | | |
| | i Individual Shareholders holding nominal share capital upto Rs. 1 | 50594 | 40541482 | 40147755 | 39.55 | 39.55 | 0 | - | |
| | ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh | 89 | 25307399 | 23723024 | 24.69 | 24.69 | 0 | - | |
| (c) | CLEARING MEMBER | 193 | 2497631 | 2497631 | 2.44 | 2.44 | 0 | - | |
| (d) | TRUST | 11 | 761045 | 761045 | 0.74 | 0.74 | 0 | - | |
| (e) | Non Resident Individuals | 1041 | 6693951 | 6389131 | 6.53 | 6.53 | 0 | - | |
| (f) | Foreign Bodies Corporate | 0 | 0 | 0 | - | - | 0 | - | |
| (g) | Foreign Nation | 1 | 3000 | 3000 | - | - | 0 | - | |
| | Sub-Total (B)(2) | 52586 | 87659905 | 85376983 | 85.52 | 85.52 | 0 | - | |
| | Total Public Shareholding | | | | | | | | |
| | B=(B)(1)+(B)(2) | 52589 | 89111998 | 86829076 | 86.94 | 86.94 | 0 | - | |
| | Total (A)+(B) | 52597 | 102498275 | 100215353 | 100.00 | 100.00 | 9238982 | 9.01 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A) + (B) + (C) | 52597 | 102498275 | 100215353 | 100.00 | 100.00 | 9238982 | 9.01 | |

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sl. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares |
|---------|----------------------------|-------------------|-----------------------------------|--|------------------------|-----------------------------------|---------------------------|---|-----------------------------------|---|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total Shares Held | As a % of grand total (A)+(B)+(C) | No of warrant held (VIII) | As a % total number of warrants of the same class | No of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | VENKATA RAMANA RAO MAGANTI | 9988902 | 9.75 | 9101982 | 9.12 | 8.88 | 0 | 0.00 | 0 | 0.00 | 6.52 |
| 2 | CHAITANYA PAVAN MAGANTI | 1800000 | 1.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| 3 | CHAITANYA DEEPTHI MAGANTI | 575000 | 0.56 | 0 | 0.00 | 0.00 | 3750000 | 7.40 | 0 | 0.00 | 2.82 |
| 4 | CHAITANYA KEERTHI MAGANTI | 575000 | 0.56 | 0 | 0.00 | 0.00 | 3750000 | 7.40 | 0 | 0.00 | 2.82 |
| 5 | SREENIVASA RAO MAGANTI | 239825 | 0.23 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.16 |
| 6 | RAMA CHANDRARAO MAGANTI | 165540 | 0.16 | 100000 | 6.14 | 0.10 | 0 | 0.00 | 0 | 0.00 | 0.11 |
| 7 | DHANA KOTESWARAMMA MAGANTI | 37000 | 0.04 | 37000 | 10.00 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 8 | USHA RANI MAGANTI | 5010 | 0.00 | 0 | 0.00 | 0.00 | 7500000 | 14.80 | 0 | 0.00 | 4.90 |
| | TOTAL | 13386277 | 13.06 | 9238982 | 6.02 | 9.01 | 15000000 | 29.60 | 0 | 0.00 | 18.53 |

(i)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sl. No. | Name of the shareholder | No. of shares | Shares as % of Total No. of Shares | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares |
|---------|--------------------------------|-----------------|------------------------------------|---------------------|---|-----------------------------------|--|--|
| | | | | No of warrants held | As a % total number of warrants of the same class | No of convertible securities held | % total number of convertible securities of the same class | |
| 1 | STCI FINANCE LIMITED | 1352000 | 1.32 | 0 | 0 | 0 | 0 | 0.88 |
| 2 | PRABHAKAR RAO MANDAVA | 7693153 | 7.50 | 0 | 0 | 0 | 0 | 5.02 |
| 3 | PURANDESWARI DAGGUBATI | 1837575 | 1.79 | 500000 | 0.99 | 0 | 0 | 1.53 |
| 4 | D HITESH CHENCHU RAM | 2533272 | 2.47 | 2500000 | 4.93 | 0 | 0 | 3.29 |
| 5 | ANJALI KHOSLA SOHALI KHOSLA | 1359375 | 1.33 | 0 | 0 | 0 | 0 | 0.89 |
| 6 | VENKATA RAM ATLURI | 1052255 | 1.03 | 1600000 | 3.16 | 0 | 0 | 1.73 |
| | TOTAL | 15827630 | 15.44 | 4600000 | 9.08 | 0 | 0 | 13.34 |

(i)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sl. No. | Name of the shareholder | No. of shares | Shares as % of Total No. of Shares | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares |
|---------|-------------------------|----------------|------------------------------------|---------------------|---|-----------------------------------|--|--|
| | | | | No of warrants held | As a % total number of warrants of the same class | No of convertible securities held | % total number of convertible securities of the same class | |
| 1 | PRABHAKAR RAO MANDAVA | 7693153 | 7.51 | 0 | 0 | 0 | 0 | 5.02 |
| | TOTAL | 7693153 | 7.51 | 0 | 0 | 0 | 0 | 5.02 |

(i)(d) Statement showing details of locked-in shares

| Sl. No. | Name of the shareholder | Number of shares | Shares as % of Total No. of Shares | Category |
|---------|-------------------------|------------------|------------------------------------|----------|
| 1 | CHAITANYA PAVAN MAGANTI | 1800000 | 1.76 | Promoter |
| | TOTAL | 1800000 | 1.76 | |

For MIC Electronics Limited


(Vijay Kumar Naidu Ch)
Company Secretary