

(I)(a) Statement showing Shareholding Pattern

Name of the Company : MIC Electronics Limited

Scrip Code, Name of the scrip, class of security : MIC

As on Date : 31-Dec-2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 14150000 | 27.92 | 9.23 |
| Held by public | 36525000 | 72.08 | 23.84 |
| Total | 50675000 | 100 | 33.07 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 153173275 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 1 | 5469902 | 5469902 | 5.34 | 5.34 | 5175000 | 94.61 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 7 | 3597375 | 3597375 | 3.51 | 3.51 | 137000 | 3.81 |
| (e1) | PROMOTER GROUP | 7 | 3597375 | 3597375 | 3.51 | 3.51 | 137000 | 3.81 |
| | Sub-Total (A)(1) | 8 | 9067277 | 9067277 | 8.85 | 8.85 | 5312000 | 58.58 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | |
|------------|---|-------|----------|----------|-------|-------|---------|-------|
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 9067277 | 9067277 | 8.85 | 8.85 | 5312000 | 58.58 |
| | | | | | | | | |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | | | | | | | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 611 | 10866691 | 10866691 | 10.60 | 10.60 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal | 49012 | 44537125 | 44148058 | 43.45 | 43.45 | N.A. | N.A. |

| | | | | | | | | |
|------|---|-------|-----------|-----------|--------|--------|---------|------|
| | Share Capital Up To >Rs. 1 Lakh. | | | | | | | |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 102 | 28314849 | 26730474 | 27.62 | 27.62 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other (Total) | 1153 | 9712333 | 9407513 | 9.48 | 9.48 | N.A. | N.A. |
| (d1) | CLEARING MEMBER | 186 | 1938354 | 1938354 | 1.89 | 1.89 | N.A. | N.A. |
| (d2) | Non Resident Individuals | 956 | 7008934 | 6704114 | 6.84 | 6.84 | N.A. | N.A. |
| (d3) | TRUST | 11 | 765045 | 765045 | 0.75 | 0.75 | N.A. | N.A. |
| | Sub-Total (B)(2) | 50878 | 93430998 | 91152736 | 91.15 | 91.15 | N.A. | N.A. |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 50878 | 93430998 | 91152736 | 91.15 | 91.15 | N.A. | N.A. |
| | TOTAL (A)+(B) | 50886 | 102498275 | 100220013 | 100.00 | 100.00 | 5312000 | 5.18 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 50886 | 102498275 | 100220013 | N.A. | 100.00 | 5312000 | 5.18 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------|------------------------|-------------------|---|--|---|---|------------------------------|---|--|---|--|
| | | | Number | as a % of grand total (A) + (B) + (C) (V) | Number | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | |
| 1 | VENKATARAMANA RAO MAGANTI | ACQPM1488E | 5469902 | 5.34 | 5175000 | 94.61 | 5.05 | 0 | 0.00 | 0 | 0.00 | 3.57 |
| 2 | SREENIVASA RAO MAGANTI | ACQPM1492A | 239825 | 0.23 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.16 |
| 3 | USHA RANI MAGANTI | AQUPM5932D | 205010 | 0.20 | 0 | 0.00 | 0.00 | 7500000 | 53.00 | 0 | 0.00 | 5.03 |
| 4 | CHAITANYA DEEPTHI MAGANTI | ASCPM3859M | 575000 | 0.56 | 0 | 0.00 | 0.00 | 2900000 | 20.50 | 0 | 0.00 | 2.27 |

| | | | | | | | | | | | | |
|---|----------------------------------|------------|---------|------|---------|--------|------|----------|--------|---|------|-------|
| 5 | CHAITANYA KEERTHI MAGANTI | ASCPM4256C | 575000 | 0.56 | 0 | 0.00 | 0.00 | 3750000 | 26.50 | 0 | 0.00 | 2.82 |
| 6 | CHAITHANYA PAVAN MAGANTI | ASDPM4808P | 1800000 | 1.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| 7 | RAMA CHANDRARAO MAGANTI | AUCPM3449D | 165540 | 0.16 | 100000 | 60.41 | 0.10 | 0 | 0.00 | 0 | 0.00 | 0.11 |
| 8 | DHANA KOTESWARAMMA MAGANTI | AUCPM3563E | 37000 | 0.04 | 37000 | 100.00 | 0.04 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| | TOTAL | | 9067277 | 8.85 | 5312000 | 58.58 | 5.18 | 14150000 | 100.00 | 0 | 0.00 | 15.16 |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|---|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | JOINDRE CAPITAL SERVICES LTD - MARGIN A/C | AAACJ1480E | 1035543 | 1.01 | 0 | 0.00 | 0 | 0.00 | .68 |
| 2 | PRABHAKAR RAO MANDAVA | ACVPM9483A | 7693153 | 7.51 | 0 | 0.00 | 0 | 0.00 | 5.02 |
| 3 | VENKATESWARA RAO DAGGUBATI | AFKPD0985L | 1748374 | 1.71 | 0 | 0.00 | 0 | 0.00 | 1.14 |
| 4 | PURANDESWARI DAGGUBATI | AFKPD0980R | 1837575 | 1.79 | 1500000 | 4.11 | 0 | 0.00 | 2.18 |
| 5 | D HITESH CHENCHU RAM | ANTPD0650K | 2533272 | 2.47 | 2500000 | 6.84 | 0 | 0.00 | 3.28 |

| | | | | | | | | | |
|---|-----------------------|------------|----------|-------|---------|-------|---|------|-------|
| 6 | ANJALI KHOSLA | AAPPK3694M | 1359375 | 1.33 | 0 | 0.00 | 0 | 0.00 | .89 |
| 7 | VENKATA RAM ATLURI | ALLPA9370M | 1052255 | 1.03 | 1600000 | 4.38 | 0 | 0.00 | 1.73 |
| | TOTAL | | 17259547 | 16.84 | 5600000 | 15.33 | 0 | 0.00 | 14.92 |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-----------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PRABHAKAR RAO MANDAVA | ACVPM9483A | 7693153 | 7.51 | 0 | 0.00 | 0 | 0.00 | 5.02 |
| | TOTAL | | 7693153 | 7.51 | 0 | 0.00 | 0 | 0.00 | 5.02 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Category |
|----------------|--|-------------------------------|-----------------------------------|---|-----------------|
| 1 | D HITESH CHENCHU RAM | ANTPD0650K | 2533272 | 2.47 | Public |
| 2 | PURANDESWARI DAGGUBATI | APKPD0980R | 1837575 | 1.79 | Public |
| 3 | CHAITHANYA PAVAN MAGANTI | ASDPM4808P | 1800000 | 1.76 | Promoter |
| 4 | VENKATA RAM ATLURI | ALLPA9370M | 1052255 | 1.03 | Public |
| 5 | HARISH CHANDRA PRASAD YARLAGADDA | AAIPY7375A | 750000 | 0.73 | Public |
| 6 | CHAITANYA KEERTHI MAGANTI | ASCPM4256C | 575000 | 0.56 | Promoter |
| 7 | CHAITANYA DEEPTHI MAGANTI | ASCPM3859M | 575000 | 0.56 | Promoter |
| 8 | LAKSHMI TULASI KONERU | AKXPK2766Q | 253656 | 0.25 | Public |
| 9 | SAHL KHOSLA | ACXPK7491C | 225000 | 0.22 | Public |
| 10 | MOHANA RAO MULLAPUDI | ATEPM0676P | 126750 | 0.12 | Public |
| 11 | GARIMELLA | AFTPG0745A | 120000 | 0.12 | Public |

| | | | | | |
|----|--|------------|----------|------|----------|
| | VENKATA KRISHNA RAO | | | | |
| 12 | B USHA RANI | ANWPB0544K | 112500 | 0.11 | Public |
| 13 | M RAMAH | AIZPR7148D | 47400 | 0.05 | Public |
| 14 | PEDA RATHAYYA MAKINENI | AGDPM5438K | 38000 | 0.04 | Public |
| 15 | J.N.BHUSHAN | AFSPJ1763N | 37500 | 0.04 | Public |
| 16 | NAGA MALLESWARA RAO LINGAMANENI | ABFPL3192E | 124234 | 0.12 | Public |
| 17 | JASTHI NAGA BHUSHAN | AFSPJ1763N | 10000 | 0.01 | Public |
| 18 | USHA RANI MAGANTI | AQUPM5932D | 5010 | 0.00 | Promoter |
| 19 | DUGGIRALA PANDURANGA RAO | ABPPP8083N | 5000 | 0.00 | Public |
| 20 | KRISHNA KUMARI BANDI | AQTPB7941G | 3608 | 0.00 | Public |
| 21 | SRIKANTH P | BCRPP3146A | 700 | 0.00 | Public |
| 22 | SUBBAYAMMA MV | BGHPS3964F | 500 | 0.00 | Public |
| 23 | ASHOK V NIMMAGADDA | AIUPA1561C | 309 | 0.00 | Public |
| 24 | SRINIVASA RAO NIMMAGADDA | ABPPN5787K | 65 | 0.00 | Public |
| | TOTAL | | 10233334 | 9.98 | |

For MIC Electronics Limited
Sd/-
(Vijay Kumar Naidu Ch)
Company Secretary