

Date: October 15, 2025

To

Listing Compliance Department
M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Listing Compliance Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Wednesday, October 15, 2025 – Q2 Results

Ref: Scrip code - MICEL / 532850

Pursuant to Regulation 29, 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform that, the meeting of the Board of Directors held today, i.e. on Wednesday, October 15, 2025, commenced at 03:00 PM and concluded at 04:00 PM. The Board, inter-alia, discussed and approved the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company including segment wise results, statement of assets and liabilities and cash flow statement for the quarter and half year ended September 30, 2025.
2. Noted the Limited Review Report (Standalone and Consolidated) issued by the Statutory Auditors, M/s. Bhavani & Co., on the aforementioned Financial Results for the quarter and half year ended September 30, 2025.

Enclosed the Unaudited Standalone Financial Results and Consolidated Financial Results of the Company including segment wise results, statement of assets and liabilities and cash flow statement for the quarter and half year ended September 30, 2025, along with Limited Review Reports thereon.

This is for the information of all the stakeholders of the Company.

Thanking you

For MIC Electronics Limited

Kaushik Yalamanchili
Managing Director
DIN: 07334243



| MIC ELECTRONICS LIMITED | | | | | | | | | | | | | |
|--|-------------------------|---|--|---|--------------------------------|-----------|--|----------------|-------------------------|---|--|---|--------------------------------|
| UN AUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025 | | | | | | | | | | | | | |
| (Rs.in Lakhs) | | | | | | | | | | | | | |
| STAND-ALONE | | | | | | Sr No. | Particulars | CONSOLIDATED | | | | | |
| 3 months ended | Previous 3 months ended | Corresponding 3 months ended in the previous year | Year to date figures for current period ended (6M) | Year to date figures for Previous period ended (6M) | Previous Accounting year ended | | | 3 months ended | Previous 3 months ended | Corresponding 3 months ended in the previous year | Year to date figures for current period ended (6M) | Year to date figures for Previous period ended (6M) | Previous Accounting year ended |
| 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 | | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited | | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| | | | | | | 1 | Income | | | | | | |
| 1224.08 | 1161.21 | 1,120.05 | 2,385.29 | 2,191.51 | 6172.85 | | Revenue from Operations | 3788.93 | 1161.21 | 2745.67 | 4950.14 | 3817.13 | 9476.37 |
| 52.96 | 13.87 | 20.57 | 66.83 | 42.26 | 121.84 | | Other Income | 52.96 | 13.87 | 22.71 | 66.83 | 44.40 | 123.99 |
| 1277.04 | 1175.08 | 1140.62 | 2452.12 | 2233.77 | 6294.69 | | Total Income | 3841.89 | 1175.08 | 2768.38 | 5016.97 | 3861.53 | 9600.36 |
| | | | | | | 2 | Expenses | | | | | | |
| 291.73 | 614.66 | 757.39 | 906.39 | 1,277.30 | 3295.47 | | a. Cost of Material Consumed | 291.73 | 614.66 | 757.39 | 906.39 | 1277.30 | 3295.47 |
| - | - | - | - | - | - | | b. Purchase of stock-in-trade | 2564.11 | - | 1,611.13 | 2564.11 | 1611.13 | 3,275.99 |
| (45.38) | (244.25) | (532.07) | (289.63) | (585.24) | (673.53) | | c. Changes in inventories of finished goods, work-in-progress and stock-in-trade | (45.38) | (244.25) | (532.07) | (289.63) | (585.24) | (673.53) |
| 265.67 | 221.64 | 171.31 | 487.31 | 320.58 | 747.07 | | d. Employee benefits expense | 265.67 | 221.64 | 171.30 | 487.31 | 320.57 | 747.07 |
| 126.14 | 167.33 | 135.19 | 293.47 | 181.04 | 460.87 | | e. Finance Costs | 126.35 | 167.40 | 135.26 | 293.75 | 181.11 | 461.08 |
| 90.84 | 90.81 | 39.01 | 181.65 | 77.88 | 160.61 | | f. Depreciation and Amortisation expense | 90.84 | 90.81 | 39.01 | 181.65 | 77.88 | 160.61 |
| 326.47 | 158.13 | 359.18 | 484.60 | 555.08 | 1001.54 | | g. Other Expenses | 331.77 | 158.12 | 373.77 | 489.89 | 569.67 | 1026.88 |
| 1055.47 | 1008.32 | 930.01 | 2063.79 | 1826.64 | 4992.03 | | Total Expenses | 3625.09 | 1008.38 | 2555.79 | 4633.47 | 3452.42 | 8293.57 |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 1302.66 | 3 | Profit / (Loss) from ordinary activities before exceptional Items | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 1306.79 |
| - | - | - | - | - | - | 4 | Exceptional Items - Expenditure / (Income) | - | - | - | - | - | - |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 1302.66 | | Profit / (Loss) before tax | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 1306.79 |
| | | | | | | 5 | Tax Expense | | | | | | |
| - | - | - | - | - | - | | Current Tax | - | - | - | - | - | - |
| - | - | - | - | - | (323.66) | | Deferred Tax | - | - | - | - | - | (323.66) |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 979.00 | 6 | Profit for the period | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 983.13 |

| | | | | | | | | | | | | | |
|---------|---------|---------|-----------|-----------|-----------|----|--|---------|---------|---------|-----------|-----------|-----------|
| - | - | - | - | - | (13.69) | 7 | Other Comprehensive Income | - | - | - | - | - | (13.69) |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 965.30 | 8 | Total comprehensive income for the period | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 969.43 |
| | | | | | | 9 | Net profit attributable to | | | | | | |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 965.30 | | owners of the company | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 969.43 |
| - | - | - | - | - | - | | Non-Controlling Interest | - | - | - | - | - | - |
| | | | | | | 10 | Other Comprehensive Income attributable to | | | | | | |
| - | - | - | - | - | - | | owners of the company | - | - | - | - | - | - |
| - | - | - | - | - | - | | Non-Controlling Interest | - | - | - | - | - | - |
| | | | | | | 11 | Total Comprehensive Income attributable to | | | | | | |
| 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 965.30 | | owners of the company | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 969.43 |
| - | - | - | - | - | - | | Non-Controlling Interest | - | - | - | - | - | - |
| 4820.23 | 4820.23 | 4820.23 | 4820.23 | 4820.23 | 4820.23 | 12 | Paid up Equity Share capital, equity shares of Rs.2/- each | 4820.23 | 4820.23 | 4820.23 | 4820.23 | 4820.23 | 4820.23 |
| - | - | - | 17,729.59 | 16,783.10 | 17,341.27 | 13 | Other equity excluding revaluation reserve | - | - | - | 18,023.11 | 16,776.07 | 17439.07 |
| - | - | - | 22,549.82 | 21,603.33 | 22,161.50 | 14 | Networth (including retained earnings) | - | - | - | 22,843.34 | 21,596.30 | 22,259.30 |
| | | | | | | 15 | Earnings Per Share (face value of Rs.2/- each) | | | | | | |
| 0.09 | 0.07 | 0.09 | 0.16 | 0.17 | 0.40 | | (a) Basic | 0.09 | 0.07 | 0.09 | 0.16 | 0.17 | 0.40 |
| 0.09 | 0.07 | 0.09 | 0.16 | 0.17 | 0.40 | | (b) Diluted | 0.09 | 0.07 | 0.09 | 0.16 | 0.17 | 0.40 |

Notes:

1. The above results (standalone and consolidated) have been reviewed by the Audit Committee at its meeting held on 15th October, 2025 and approved by the Board of Directors of the Company at its meeting held on 15th October, 2025. The same have also been subjected to limited review by the statutory auditors.
2. The consolidated financial results include the unaudited financial results of the wholly owned subsidiary, M/s. SOA Electronics Trading LLC, Dubai & unaudited financial results of the wholly owned subsidiary MICK Digital India Limited.
3. The Group has four segments i.e., LED Products, Medical and other appliances, automobile and Electrical & Electronics, Spare parts trading segments.
4. The figures for the quarter ended September 30, 2025 as reported in these financial results are the balancing figures between the un-audited figures in respect of 6 months period ended September 30, 2025 and published year to date figures for the first quarter ended June 30, 2025.
5. Figures have been rearranged wherever necessary.

**By Order of the Board
For MIC Electronics Limited**

Date: 15-10-2025
Place: Hyderabad

Kaushik Yalamanchili
Managing Director
DIN: 07334243

UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs. in Lakhs)

| PARTICULARS | 3 Months ended 30.09.2025 | Previous 3 months ended 30.06.2025 | Corresponding 3 months ended in the previous year 30.09.2024 | Year to date figures for current period ended (6M) 30.09.2025 | Year to date figures for current period ended (6M) 30.09.2024 | Previous accounting Year ended 31.03.2025 |
|---|------------------------------|---------------------------------------|---|--|--|--|
| | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| SEGMENT REVENUE: (Net Sales/Income from Operations) | | | | | | |
| a) LED Products | 1262.50 | 1129.88 | 1121.49 | 2392.37 | 2195.37 | 4837.33 |
| b) Medical and other appliances | - | 32.37 | 1.55 | 32.37 | 2.07 | 1138.49 |
| c) Automobiles | - | - | - | - | - | 335.59 |
| Total: | 1262.50 | 1162.25 | 1123.04 | 2424.74 | 2197.44 | 6311.41 |
| Less: Inter Segment Revenue | - | - | - | - | - | 100.37 |
| Net Sales/Income from Operations | 1262.50 | 1162.25 | 1123.04 | 2424.74 | 2197.44 | 6211.04 |
| SEGMENT RESULTS: PROFIT (LOSS) BEFORE TAX AND INTEREST | | | | | | |
| a) LED Products | 334.31 | 319.43 | 328.88 | 653.74 | 553.84 | 1008.96 |
| b) Medical and other appliances | (1.15) | 1.83 | (0.66) | 0.68 | (2.00) | 662.71 |
| c) Automobiles | - | - | - | - | - | 8.21 |
| Total: | 333.16 | 321.26 | 328.22 | 654.42 | 551.84 | 1679.88 |
| LESS: | | | | | | |
| i) Interest | 126.14 | 167.33 | 135.19 | 293.47 | 181.04 | 460.87 |
| ii) Other un-allocable Expenditure | - | - | - | - | - | - |
| iii) Interest Income | 14.54 | 12.84 | 17.58 | 27.38 | 36.33 | 83.65 |
| iv) Un-Allocable Income | - | - | - | - | - | - |
| TOTAL PROFIT/(-LOSS) BEFORE TAX | 221.56 | 166.77 | 210.61 | 388.33 | 407.13 | 1302.66 |
| SEGMENT ASSETS | | | | | | |
| a) LED Products | 1093.13 | 243.65 | 1252.91 | 27498.70 | 25387.57 | 26161.92 |
| b) Medical and other appliances | (2.36) | 9.90 | 4.59 | 1565.14 | 913.92 | 1557.60 |
| c) Automobiles | (150.00) | - | 0.00 | 151.03 | 456.07 | 301.03 |
| SEGMENT LIABILITIES | | | | | | |
| a) LED Products | 1093.13 | 243.65 | 1252.91 | 27498.70 | 25387.57 | 26161.92 |
| b) Medical and other appliances | (2.36) | 9.90 | 4.59 | 1565.14 | 913.92 | 1557.60 |
| c) Automobiles | (150.00) | - | 0.00 | 151.03 | 456.07 | 301.03 |

**UNAUDITED SEGMENT-WISE CONSOLIDATED REVENUE, RESULTS & CAPITAL EMPLOYED UNDER CLAUSE 41 OF
THE LISTING AGREEMENT FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025**

(Rs. in Lakhs)

| PARTICULARS | 3 Months ended 30.09.2025 | Previous 3 months ended 30.06.2025 | Corresponding 3 months ended in the previous year 30.09.2024 | Year to date figures for current period ended (6M) 30.09.2025 | Year to date figures for current period ended (6M) 30.09.2024 | Previous accounting Year ended 31.03.2025 |
|---|---------------------------------|---|--|--|--|--|
| | Un-audited | Un- audited | Un-audited | Un-audited | Un-audited | Audited |
| SEGMENT REVENUE: (Net Sales/Income from Operations) | | | | | | |
| a) LED Products | 1262.50 | 1129.88 | 1121.49 | 2392.37 | 2195.37 | 4837.33 |
| b) Medical and other appliances | - | 32.37 | 1.55 | 32.37 | 2.07 | 1138.49 |
| c) Automobiles | - | - | - | - | - | 335.59 |
| d) Electrical & Electronics, Spare parts trading | 2,564.86 | - | 1,627.76 | 2,564.86 | 1627.76 | 3305.67 |
| Total: | 3827.36 | 1162.25 | 2750.80 | 4989.60 | 3825.20 | 9617.08 |
| Less: Inter Segment Revenue | - | - | - | - | - | 100.37 |
| Net Sales/Income from Operations | 3827.36 | 1162.25 | 2750.80 | 4989.60 | 3825.20 | 9516.71 |
| SEGMENT RESULTS: PROFIT (LOSS) BEFORE TAX AND INTEREST | | | | | | |
| a) LED Products | 334.09 | 319.43 | 328.88 | 653.52 | 553.84 | 1008.96 |
| b) Medical and other appliances | (1.15) | 1.83 | (0.66) | 0.68 | (2.00) | 662.71 |
| c) Automobiles | - | - | - | 0.00 | - | 8.21 |
| d) Electrical & Electronics, Spare parts trading | (4.33) | - | 2.05 | (4.33) | 2.05 | 4.34 |
| Total: | 328.61 | 321.26 | 330.27 | 649.87 | 553.89 | 1684.22 |
| LESS: | | | | | | |
| i) Interest | 126.35 | 167.40 | 135.26 | 293.75 | 181.11 | 461.08 |
| ii) Other un-allocable Expenditure | - | - | - | - | - | - |
| iii) Interest Income | 14.54 | 12.84 | 17.58 | 27.38 | 36.33 | 83.65 |
| iv) Un-Allocable Income | - | - | - | - | - | - |
| TOTAL PROFIT/(-LOSS) BEFORE TAX | 216.80 | 166.70 | 212.59 | 383.50 | 409.11 | 1306.79 |
| SEGMENT ASSETS | | | | | | |
| a) LED Products | 1093.13 | 243.65 | 1252.91 | 27498.70 | 25387.57 | 26161.92 |
| b) Medical and other appliances | (2.36) | 9.90 | 4.59 | 1565.14 | 913.92 | 1557.60 |
| c) Automobiles | (150.00) | - | 0.00 | 151.03 | 456.07 | 301.03 |
| d) Electrical & Electronics, Spare parts trading | 2422.59 | 15.96 | 1,608.20 | 5817.30 | 1608.20 | 3,378.75 |
| SEGMENT LIABILITIES | | | | | | |
| a) LED Products | 1093.13 | 243.65 | 1252.91 | 27498.70 | 25387.57 | 26161.92 |
| b) Medical and other appliances | (2.36) | 9.90 | 4.59 | 1565.14 | 913.92 | 1557.60 |
| c) Automobiles | (150.00) | - | 0.00 | 151.03 | 456.07 | 301.03 |
| d) Electrical & Electronics, Spare parts trading | 2422.59 | 15.96 | 1,608.20 | 5817.30 | 1608.20 | 3,378.75 |

STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in Lakhs)

| Standalone | | Particulars | Consolidated | |
|---------------------|---------------------|---|---------------------|---------------------|
| As At 30.09.2025 | As at 31.03.2025 | | As At 30.09.2025 | As at 31.03.2025 |
| Un Audited | Audited | | Un Audited | Audited |
| | | ASSETS | | |
| | | Non-Current Assets | | |
| 4580.59 | 4673.23 | Property, Plant & Equipment | 4580.59 | 4673.23 |
| 10.97 | 11.69 | Other Intangible Assets | 10.97 | 11.69 |
| 212.79 | 186.69 | Intangible Assets under development | 212.79 | 186.69 |
| | | Financial Assets | | |
| 5127.57 | 5127.57 | (i) Investments | - | - |
| 927.36 | 859.94 | (ii) Other financial Assets | 928.18 | 860.64 |
| 4,086.87 | 4,086.87 | Deferred Tax Assets (net) | 4,086.87 | 4,086.87 |
| 4352.19 | 4207.54 | Other Non-Current Assets | 4352.19 | 4207.54 |
| 19298.35 | 19153.53 | | 14171.60 | 14026.66 |
| | | Current Assets | | |
| 1680.06 | 1614.50 | Inventories | 1680.06 | 1614.50 |
| | | Financial Assets | | |
| 5139.15 | 5105.02 | (i) Trade receivables | 10691.64 | 8410.86 |
| 86.75 | 650.06 | (ii) Cash & Cash Equivalents | 93.97 | 664.60 |
| 831.04 | 720.21 | (iii) Bank balances other than ii above | 831.04 | 720.21 |
| 12.92 | 173.67 | (iv) Loans | 12.92 | 173.67 |
| 875.90 | 39.25 | (v) Other financial assets | 875.90 | 39.25 |
| 1290.70 | 564.31 | Other Current Assets | 6675.04 | 5749.55 |
| 9916.52 | 8867.02 | | 20860.57 | 17372.64 |
| | | | | |
| 29214.87 | 28020.55 | TOTAL ASSETS | 35032.17 | 31399.30 |
| | | EQUITY AND LIABILITIES | | |
| | | Equity | | |
| 4820.23 | 4820.23 | Equity Share Capital | 4820.23 | 4820.23 |
| 17729.59 | 17341.27 | Other Equity | 18023.11 | 17439.07 |
| 22549.82 | 22161.50 | | 22843.34 | 22259.30 |
| | | Liabilities | | |
| | | Non-current liabilities | | |
| | | Financial Liabilities | | |
| 1,116.10 | 1,259.67 | (i) Borrowings | 1,116.10 | 1,259.67 |
| 74.33 | 54.24 | Long Term Provisions | 74.33 | 54.24 |
| 1,190.43 | 1313.91 | | 1,190.43 | 1313.91 |
| | | Current liabilities | | |
| | | Financial Liabilities | | |
| 3469.07 | 3531.25 | (i) Borrowings | 3469.07 | 3531.25 |
| 1061.67 | 660.11 | (ii) Trade Payables | 6589.33 | 3941.06 |
| 117.39 | 218.62 | (iii) Other Financial Liabilities | 117.39 | 218.62 |
| 816.35 | 125.02 | Other current liabilities | 812.48 | 125.02 |
| 10.13 | 10.13 | Provisions | 10.13 | 10.13 |
| 5474.61 | 4545.14 | | 10998.40 | 7826.08 |
| | | | | |
| 29214.87 | 28020.55 | TOTAL EQUITY & LIABILITIES | 35032.17 | 31399.30 |

Cash Flow Statement for the Half year ended September 30, 2025

(Rs. in Lakhs)

| Standalone | | Particulars | Consolidated | |
|-------------------|-------------------|---|---------------------|-------------------|
| 30.09.2025 | 31.03.2025 | | 30.09.2025 | 31.03.2025 |
| Un-Audited | Audited | | Un-Audited | Audited |
| | | Cash Flow from Operating Activities | | |
| 388.33 | 1,302.66 | Profit/(Loss) before Income tax from Continued Operations | 383.50 | 1,306.79 |
| - | (13.69) | Re-measurement gains/ (losses) on defined benefit plans | - | (13.69) |
| - | - | Effect of currency translation on consolidation | 200.53 | 93.67 |
| 388.33 | 1,288.96 | Profit before Income tax including discontinued operations | 584.03 | 1,386.77 |
| | | Adjustments for non cash/non operational expenses: | | |
| 181.65 | 160.61 | Depreciation & amortisation expenses | 181.65 | 160.61 |
| 293.47 | 460.87 | Financial Charges | 293.74 | 461.08 |
| 27.38 | 83.65 | Interest received /Other Income | 27.38 | 83.65 |
| 890.83 | 1994.09 | Operating Profit before Working Capital Changes | 1,086.80 | 2092.11 |
| | | Adjustments for working capital changes | | |
| (34.13) | (2,573.09) | (Increase)/Decrease in Trade Receivables | (2,280.78) | (5,878.93) |
| (65.57) | (813.45) | (Increase)/Decrease in Inventories | (65.57) | (813.45) |
| 160.75 | - | (Increase)/Decrease in Loans | 160.75 | - |
| (904.07) | 71.94 | (Increase)/Decrease in Other financial assets | (904.20) | 71.94 |
| (726.38) | 1,244.63 | (Increase)/Decrease in Other Current Assets | (925.49) | (3,940.61) |
| 401.56 | 324.00 | Increase/(Decrease) in Trade Payables | 2,648.27 | 3,604.95 |
| 20.09 | 31.46 | Increase/(Decrease) in Provisions | 20.09 | 31.46 |
| (101.23) | 530.58 | Increase/(Decrease) in Other financial liabilities | (101.23) | 530.58 |
| 691.33 | (103.47) | Increase/(Decrease) in Other Current Liabilities | 687.46 | (103.48) |
| 333.18 | 706.69 | Cash generated from Operations | 326.12 | (4,405.44) |
| (293.47) | (460.87) | Financial Charges paid | (293.74) | (461.08) |
| 39.71 | 245.81 | Net Cash Flow from operating activities | 32.38 | (4,866.51) |
| | | Cash Flow from Investing Activities | | |
| (88.30) | (2,258.17) | Expenditure on acquisition of tangible and intangible assets (net of Sale proceeds) | (88.30) | (2,258.17) |
| - | - | (Increase) / Decrease of Capital Work-in-Progress | - | - |
| - | (5,127.57) | (Increase)/Decrease in Investments | - | - |
| (144.65) | (4,199.73) | (Increase)/Decrease in Other Non Current Assets | (144.65) | (4,200.43) |
| (26.10) | (177.09) | Intangible assets under development | (26.10) | (177.10) |
| (27.38) | (83.65) | Interest Received/Other Income | (27.38) | (83.65) |
| (286.43) | (11846.22) | Net Cash Flow from Investing Activities | (286.43) | (6719.35) |
| | | CASH FLOW FROM FINANCING ACTIVITIES | | |
| (205.75) | 3,196.80 | Proceeds from borrowings | (205.75) | 3,196.80 |
| (110.83) | (35.54) | Deposits paid towards LCs & BGs | (110.83) | (35.54) |
| - | - | Increase/(Decrease) in capital reserve | - | - |
| - | 391.31 | Increase/(Decrease) in share capital | - | 391.30 |
| - | - | Non-controlling interest | - | - |
| - | - | Increase/(Decrease) in other equity | - | - |
| - | 8,608.70 | Increase/(Decrease) in share premium | - | 8,608.70 |
| (316.59) | 12161.27 | Net Cash Flow from financing activities | (316.58) | 12161.26 |
| (563.31) | 560.86 | Net Increase in Cash and Cash equivalents | (570.63) | 575.40 |
| 650.06 | 89.20 | Cash and Cash equivalents as at the beginning of the year | 664.60 | 89.20 |
| 86.75 | 650.06 | Cash and Cash equivalents as at the end of the year | 93.97 | 664.60 |



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF STANDALONE INTERIM FINANCIAL RESULTS

**TO THE BOARD OF DIRECTORS OF
MIC ELECTRONICS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of MIC ELECTRONICS LIMITED ("the Company"), for the quarter ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For BHAVANI & CO
Chartered Accountants**

(Firm's Registration No. 012139S)



**CA. B. KUMAR VENKATESH
Partner**

(Membership No.255554)

UDIN: 25255554BMOHCC6450

Place: Hyderabad

Date: 15-10-2025



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF MIC ELECTRONICS LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of MIC ELECTRONICS LIMITED ("the Parent") and its subsidiaries (the Parent and Subsidiaries together referred to as "the Group") for the quarter ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. The statement includes the unaudited results of subsidiary company SOA Electronics Trading LLC certified and MICK Digital India Limited by management of the Company.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For BHAVANI & CO
Chartered Accountants
(Firm's Registration No. 012139S)

CA. B. KUMAR VENKATESH
Partner
(Membership No.255554)
UDIN: 25255554BMOHCD9796

Place: Hyderabad
Date: 15-10-2025