# **MIC Electronics Limited**

An ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 Certified Company







Date: December 12, 2025

To
The Listing Compliance Department
M/s. BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Scrip code: 532850 / MIC

The Listing Compliance Department M/s. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),

Mumbai 400 051. **Scrip code: MICEL** 

Dear Sir/Madam,

Sub: Intimation of schedule of Analyst / Institutional Investor meetings under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the relevant provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that the officials of the Company will be participating in a Non-Deal Roadshow (NDR) to meet Analysts/Institutional Investors as per below details:

<b>Date and Time</b>	Organized by	Nature of Meeting
December 17, 2025, 11.00 AM	IDBI Capital Markets & Securities	One-to-one / Group
onwards	Limited	
December 18, 2025, 12.30 AM	IDBI Capital Markets & Securities	One-to-one / Group
onwards	Limited	

Discussions will be based on publicly available information.

No unpublished price sensitive information (UPSI) is intended to be discussed during the interactions.

This information is submitted to you pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly note that changes may happen due to exigencies on the part of participants / Company.

Thanking you

Yours truly,

for MIC Electronics Limited

LAKSHMI SOWJANYA

ALLA

Digitally signed by LAKSHMI SOWJANYA ALLA Date: 2025.12.12 17:08:42 +05'30'



Lakshmi Sowjanya Alla

Company Secretary & Compliance Officer

# MIC Electronics Limited

Integrated Electronics Manufacturing & Solutions Provider

driving innovation

### **About Us**

# **Company Overview**

MIC Electronics Limited is a **publicly listed company (NSE & BSE)**, founded in **1988**, with over **35 years of experience** in electronics manufacturing and system integration. The company operates from a **100,000 sq. ft. manufacturing facility** supported by SMT lines, in-house R&D, and end-to-end product development capabilities.

MIC Electronics Limited is engaged in the design, development, and manufacturing of **LED video displays**, **passenger information systems**, and **LED lighting solutions**.

# **Indian Railways**

# RDSO-Aligned | Safety-Critical | Mission-Critical Systems

MIC Electronics has established a strong and credible presence in the **Indian Railways ecosystem**, delivering **RDSO-compliant electronic systems** designed for passenger safety, real-time information dissemination, and reliable onboard electronics.

# Railway Product Portfolio – Approved & In Production

- Passenger Information System (PIS) RDSO-approved systems providing real-time train information, coach indication, platform details, and synchronized announcements, enhancing passenger experience and station operations.
- Public Address & Passenger Information System (PAPIS)
  Integrated audio-visual systems enabling centralized
  announcements and coordinated information display across
  stations and coaches.
- Emergency Lighting Unit (ELU) Safety-critical lighting systems
  that automatically activate during power failure or emergency
  conditions, ensuring passenger visibility and safe evacuation inside
  railway coaches.
- Microcontroller for RMPU (Approved) Indigenous, railwayapproved embedded controller deployed for air-conditioning system electronics, enabling precise temperature control, automation logic, fault detection, diagnostics, and energy optimization.



# **Key Railway Strengths**

### **RDSO Compliance**

Compliance with **RDSO**, **ICF and RCF** standards

### **Proven Approvals**

Proven approvals for PIS, ELU, PAPIS, and Microcontroller for RMPU

# **Ruggedized Design**

Safety-critical and ruggedized designs for vibration, temperature, and electrical surges

### **R&D** Excellence

Strong in-house **embedded systems and power electronics R&D** 

### **Trusted Partner**

Trusted supplier to **Indian Railways** across multiple electronic subsystems



# LED Displays & Digital Signage

MIC Electronics is a leading provider of **high-resolution LED display solutions** for information display,
advertising, and public communication across indoor,
outdoor, and mobile environments.

## **Product Portfolio**

- Indoor LED Video Displays
- Outdoor LED Video Displays
- Mobile LED Displays on Wheels
- LED Tickers
- Digital billboards
- Perimeter displays

# **LED Lighting Solutions**

MIC Electronics offers **BIS Certified energy-efficient and durable LED lighting solutions** designed for urban, industrial, and infrastructure applications.

The Company's product portfolio comprises two principal categories: **LED lighting solutions and LED display systems**. Its lighting range includes indoor, outdoor, and solar-based luminaires, as well as portable and area illumination products. In the display segment, the Company manufactures indoor video screens, outdoor display boards, ticker systems, perimeter displays, digital billboards, mobile display units, and customised application-specific displays.

MIC Electronics has a significant presence in information display systems, particularly through long-term engagement with the **Indian Railways**. The Company is an approved vendor across multiple railway zones and supplies integrated passenger information systems (IPIS), digital display units, and electronic signage solutions

# Manufacturing & Infrastructure

### **Facilities**

- 100,000 sq. ft. integrated manufacturing facility
- High-speed SMT lines with combined capacity of ~350,000 CPH
- End-to-end assembly, testing, and quality assurance
- Capable of high-volume, high-reliability production

### **Certifications**

- ISO 9001, ISO 14001, ISO 45001
- BIS certifications for LED Lighting and LED Displays

# **Key Performance Indicators on a consolidated basis:**

(Amount in Rs. Lakhs)

Particulars	Six-month period ended September 30, 2025 (Un Audited)	Fiscal 2025 (Audited)	Fiscal 2024 (Audited)	Fiscal 2023 (Audited)
Revenue from Operations	2,385.29	6,172.85	5,457.48	589.22
Total Income	2,452.12	6,294.68	5,656.61	779.75
EBITDA	863.45	1,924.14	2,091.53	269.25
EBITDA margin (%)	36.20	31.17	38.32	45.69
PAT	388.33	978.99	6,183.88	14.56
PAT margin (%)	16.28	15.86	113.31	2.47
ROCE (%)	2.87	7.51	15.84	1.08
ROE (%)	1.74	5.70	67.92	0.24
Net debt/EBITDA ratio	7.63	3.02	0.76	4.83

# **Key Performance Indicators on a standalone basis:**

(Amount in Rs. Lakhs)

Particulars	Six-month period ended September 30, 2025 (Un Audited)	Fiscal 2025 (Audited)	Fiscal 2024 (Audited)	Fiscal 2023 (Audited)
Revenue from Operations	2,385.29	6,172.85	5,457.48	589.22
Total Income	2,452.12	6,294.68	5,656.61	779.75
EBITDA	863.45	1,924.14	2,091.53	269.25
EBITDA margin (%)	36.20	31.17	38.32	45.69
PAT	388.33	978.99	6,183.88	14.56
PAT margin (%)	16.28	15.86	113.31	2.47
ROCE (%)	2.87	7.51	15.84	1.08
ROE (%)	1.74	5.70	67.92	0.24
Net debt/EBITDA ratio	7.63	3.02	0.76	4.83



# Research & Development Capabilities

MIC Electronics maintains a strong **in-house R&D ecosystem** comprising experienced electronics and communication professionals, plays a central role in product customisation, circuit design, and prototype development, positioning the Company to address evolving requirements in both institutional and commercial segments.

# **Key Clients & Installations**



### **Indian Railways**

PIS, ELU, and Approved Microcontroller for RMPU



### **Tirumala Tirupati Devasthanams (TTD)**



### **GHMC**

Command & Control Center LED Wall



### **Government & PSUs**

ECIL, TGTS, APTS, and other government & PSU organizations

# Competitive Advantage – Summary



# THANK YOU