

Date: January 31, 2026

To

Listing Compliance Department

M/s. BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400 001

Listing Compliance Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai 400 051

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Saturday, January 31, 2026 – Q3 Results

Ref: Scrip code - MICEL / 532850

Pursuant to Regulation 29, 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform that, the meeting of the Board of Directors held today, i.e. on Saturday, January 31, 2026, commenced at 12:30 PM and concluded at 01:30 PM. The Board, inter-alia, discussed and approved the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company including segment wise results, for the quarter and nine months ended December 31, 2025.
2. Noted the Limited Review Report (Standalone and Consolidated) issued by the Statutory Auditors, M/s. Bhavani & Co., on the aforementioned Financial Results for the quarter and nine months ended December 31, 2025.

Enclosed the Unaudited Standalone Financial Results and Consolidated Financial Results of the Company including segment wise results, for the quarter and nine months ended December 31, 2025, along with Limited Review Reports thereon.

This is for the information of all the stakeholders of the Company.

Thanking you

For MIC Electronics Limited

Kaushik Yalamanchili

Managing Director

DIN: 07334243



CIN: L31909TG1988PLC008652

Regd. Office: Plot No. 192/B, Phase-II, IDA, Cherlapally, Hyderabad, Rangareddi, Telangana – 500051.

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MIC ELECTRONICS LIMITED													
UN AUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025													
(Rs.in Lakhs)													
STAND-ALONE						Sr No.	Particulars	CONSOLIDATED					
3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended (6M)	Year to date figures for Previous period ended (6M)	Previous Accounting year ended			3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended (6M)	Year to date figures for Previous period ended (6M)	Previous Accounting year ended
31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025			31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited			Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
						1	Income						
1263.05	1224.08	1,174.62	3,648.34	3,366.13	6172.85		Revenue from Operations	9022.71	3788.93	1174.62	13972.85	4991.75	9476.37
14.67	52.96	48.93	81.50	91.19	121.84		Other Income	14.67	52.96	48.93	81.50	93.33	123.99
1277.72	1277.04	1223.55	3729.84	3457.32	6294.69		Total Income	9037.38	3841.89	1223.55	14054.35	5085.08	9600.36
						2	Expenses						
776.77	291.73	897.87	1,683.16	2,175.17	3295.47		a. Cost of Material Consumed	776.77	291.73	897.87	1683.16	2175.17	3295.47
-	-	-	-	-	-		b. Purchase of stock-in-trade	7591.92	2564.11	-	10156.03	1611.13	3,275.99
(491.37)	(45.38)	(400.12)	(781.00)	(985.36)	(673.53)		c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(491.37)	(45.38)	(400.12)	(781.00)	(985.36)	(673.53)
221.18	265.67	197.86	708.49	518.44	747.07		d. Employee benefits expense	221.18	265.67	197.87	708.49	518.44	747.07
128.84	126.14	137.56	422.31	318.60	460.87		e. Finance Costs	129.52	126.35	137.63	423.27	318.74	461.08
91.42	90.84	39.01	273.07	116.89	160.61		f. Depreciation and Amortisation expense	94.36	90.84	39.01	276.01	116.89	160.61
408.05	326.47	134.75	892.65	689.83	1001.54		g. Other Expenses	527.28	331.77	134.73	1017.17	704.40	1026.88
1134.89	1055.47	1006.93	3198.68	2833.57	4992.03		Total Expenses	8849.66	3625.09	1006.99	13483.13	4459.41	8293.57
142.83	221.56	216.62	531.16	623.75	1302.66	3	Profit / (Loss) from ordinary activities before exceptional Items	187.72	216.80	216.56	571.22	625.67	1306.79
-	-	-	-	-	-	4	Exceptional Items - Expenditure / (Income)	-	-	-	-	-	0.00
142.83	221.56	216.62	531.16	623.75	1302.66		Profit / (Loss) before tax	187.72	216.80	216.56	571.22	625.67	1306.79
						5	Tax Expense						
-	-	-	-	-	-		Current Tax	-	-	-	-	-	-
-	-	-	-	-	(323.66)		Deferred Tax	-	-	-	-	-	(323.66)
142.83	221.56	216.62	531.16	623.75	979.00	6	Profit for the period	187.72	216.80	216.56	571.22	625.67	983.13
-	-	-	-	-	(13.69)	7	Other Comprehensive Income	-	-	-	-	-	-13.69

142.83	221.56	216.62	531.16	623.75	965.30	8	Total comprehensive income for the period	187.72	216.80	216.56	571.22	625.67	969.43
						9	Net profit attributable to						
142.83	221.56	216.62	531.16	623.75	965.30		owners of the company	187.72	216.80	216.56	571.22	625.67	969.43
-	-	-	-	-	-		Non-Controlling Interest	-	-	-	-	-	-
						10	Other Comprehensive Income attributable to						
-	-	-	-	-	-		owners of the company	-	-	-	-	-	-
-	-	-	-	-	-		Non-Controlling Interest	-	-	-	-	-	-
						11	Total Comprehensive Income attributable to						
142.83	221.56	216.62	531.16	623.75	965.30		owners of the company	187.72	216.80	216.56	571.22	625.67	969.43
-	-	-	-	-	-		Non-Controlling Interest	-	-	-	-	-	-
4820.23	4820.23	4820.23	4820.23	4820.23	4820.23	12	Paid up Equity Share capital, equity shares of Rs.2/- each	4820.23	4820.23	4820.23	4820.23	4820.23	4820.23
-	-	-	-	-	17341.27	13	Other equity excluding revaluation reserve	-	-	-	-		17439.07
-	-	-	-	-	22161.50	14	Net worth (including retained earnings)	-	-	-	-		22,259.30
						15	Earnings Per Share (face value of Rs.2/- each)						
0.06	0.09	0.09	0.22	0.26	0.40		(a) Basic	0.08	0.09	0.09	0.24	0.26	0.40
0.06	0.09	0.09	0.22	0.26	0.40		(b) Diluted	0.08	0.09	0.09	0.24	0.26	0.40

Notes:

1. The above results have been reviewed by the Audit Committee at its meeting held on 31st January 2026 and approved by the Board of Directors of the Company at its meeting held on 31st January 2026. The same have also been subjected to limited review by the statutory auditors.
2. The consolidated financial results include the unaudited financial results of the wholly owned subsidiary, M/s. SOA Electronics Trading LLC, Dubai and Stepdown Subsidiary M/s Cellular Galaxy Electronics LLC & unaudited financial results of the wholly owned subsidiary MICK Digital India Limited.
3. The group has only four segments i.e., LED Products, Medical and other appliances, automobile and Electrical & Electronics, Spare parts trading segments.
4. The figures for the quarter ended December 31, 2025 as reported in these financial results are the balancing figures between the un-audited figures in respect of 9 months period ended 31st December 2025 and published year to date figures for the second quarter and six months ended 30th September 2025.
5. Figures have been rearranged wherever necessary.

Date: 31-01-2026

Place: Hyderabad

**By Order of the Board
For MIC Electronics Limited**

Kaushik Yalamanchili
Managing Director
DIN: 07334243

**UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED UNDER CLAUSE 41 OF
THE LISTING AGREEMENT FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs. in Lakhs)

PARTICULARS	3 Months ended 31.12.2025	Previous 3 months ended 30.09.2025	Correspond ing 3 months ended in the previous year 31.12.2024	Year to date figures for current period ended (9M) 31.12.2025	Year to date figures for previous period ended (9M) 31.12.2024	Previous accounting Year ended 31.03.2025
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
SEGMENT REVENUE : (Net Sales/Income from Operations)						
a) LED Products	1263.20	1262.50	1116.51	3655.57	3311.88	4837.33
b) Medical and other appliances	-	0.00	86.25	32.37	88.32	1138.49
c) Automobiles	-	-	-	-	-	335.59
Total :	1263.20	1262.50	1202.76	3687.94	3400.20	6311.41
Less : Inter Segment Revenue	-	-	-	-	-	100.37
Net Sales/Income from Operations	1263.20	1262.50	1202.76	3687.94	3400.20	6211.04
SEGMENT RESULTS : PROFIT (LOSS) BEFORE TAX AND INTEREST						
a) LED Products	258.31	334.31	289.16	912.05	843.00	1008.96
b) Medical and other appliances	(1.16)	(1.15)	44.23	(0.48)	42.23	662.71
c) Automobiles	-	-	-	-	-	8.21
Total :	257.15	333.16	333.39	911.57	885.23	1679.88
LESS :						
i) Interest	128.84	126.14	137.56	422.31	318.60	460.87
ii) Other un-allocable Expenditure	-	-	-	-	-	-
iii) Interest Income	14.52	14.54	20.79	41.90	57.12	83.65
iv) Un-Allocable Income	-	-	-	-	-	-
TOTAL PROFIT/(-LOSS) BEFORE TAX	142.83	221.56	216.62	531.16	623.75	1302.66
SEGMENT ASSETS						
a) LED Products	748.27	1093.13	622.70	28246.97	26010.27	26161.92
b) Medical and other appliances	(1.15)	(2.36)	852.88	1563.99	1766.80	1557.60
c) Automobiles	(150.69)	(150.00)	(0.73)	0.34	455.34	301.03
SEGMENT LIABILITIES						
a) LED Products	748.27	1093.13	622.70	28246.97	26010.27	26161.92
b) Medical and other appliances	(1.15)	(2.36)	852.88	1563.99	1766.80	1557.60
c) Automobiles	(150.69)	(150.00)	(0.73)	0.34	455.34	301.03

**UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED UNDER CLAUSE
41 OF THE LISTING AGREEMENT FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**
(Rs. in Lakhs)

PARTICULARS	3 Months ended 31.12.2025	Previous 3 months ended 30.09.2025	Correspond ing 3 months ended in the previous year 31.12.2024	Year to date figures for current period ended (9M) 31.12.2025	Year to date figures for previous period ended (9M) 31.12.2024	Previous accounting Year ended 31.03.2025
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
SEGMENT REVENUE : (Net Sales/Income from Operations)						
a) LED Products	1263.20	1262.50	1116.51	3655.57	3311.88	4837.33
b) Medical and other appliances	-	0.00	86.25	32.37	88.32	1138.49
c) Automobiles	-	-	-	-	-	335.59
d) Electrical & Electronics, Spare parts trading	7,759.66	2,564.86	-	10,324.51	1627.76	3305.67
Total :	9022.86	3827.36	1202.76	14012.45	5027.96	9617.08
Less : Inter Segment Revenue	-	-	-	-	-	100.37
Net Sales/Income from Operations	9022.86	3827.36	1202.76	14012.45	5027.96	9516.71
SEGMENT RESULTS : PROFIT (LOSS) BEFORE TAX AND INTEREST						
a) LED Products	258.29	334.09	289.16	911.81	843.00	1008.96
b) Medical and other appliances	(1.16)	(1.15)	44.23	-0.48	42.23	662.71
c) Automobiles	-	-	-	-	-	8.21
d) Electrical & Electronics, Spare parts trading	45.59	(4.33)	0.01	41.26	2.06	4.34
Total :	302.72	328.61	333.40	952.59	887.29	1684.22
LESS :						
i) Interest	129.52	126.35	137.63	423.27	318.74	461.08
ii) Other un-allocable Expenditure	-	-	-	-	-	-
iii) Interest Income	14.52	14.54	20.79	41.90	57.12	83.65
iv) Un-Allocable Income	-	-	-	-	-	-
TOTAL PROFIT/(-LOSS) BEFORE TAX	187.72	216.80	216.56	571.22	625.67	1306.79
SEGMENT ASSETS						
a) LED Products	748.71	1093.13	622.70	28247.41	26010.27	26161.92
b) Medical and other appliances	(1.15)	(2.36)	852.88	1563.99	1766.80	1557.60
c) Automobiles	(150.69)	(150.00)	(0.73)	0.34	455.34	301.03
d) Electrical & Electronics, Spare parts trading	7276.64	2422.59	(0.11)	13093.94	1608.20	3,378.75
SEGMENT LIABILITIES						
a) LED Products	748.71	1093.13	622.70	28247.41	26010.27	26161.92
b) Medical and other appliances	(1.15)	(2.36)	852.88	1563.99	1766.80	1557.60
c) Automobiles	(150.69)	(150.00)	(0.73)	0.34	455.34	301.03
d) Electrical & Electronics, Spare parts trading	7276.64	2422.59	(0.11)	13093.94	1608.20	3,378.75



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF STANDALONE INTERIM FINANCIAL RESULTS

**TO THE BOARD OF DIRECTORS OF
MIC ELECTRONICS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of MIC ELECTRONICS LIMITED ("the Company"), for the quarter ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BHAVANI & CO
Chartered Accountants
(Firm's Registration No. 012139S)

KAVITHA PADMINI
SIRIGINA

Digitally signed by
KAVITHA PADMINI
SIRIGINA

CA S. Kavitha Padmini
Partner
(Membership No.229966)
UDIN: 26229966FLGEAQ1356

Place: Hyderabad
Date: 31-01-2026



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF MIC ELECTRONICS LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of MIC ELECTRONICS LIMITED ("the Parent") and its subsidiaries (the Parent and Subsidiaries together referred to as "the Group") for the quarter ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. The statement includes the unaudited results of subsidiary company SOA Electronics Trading LLC certified, Cellular Galaxy Electronics LLC (Subsidiary of SOA Electronics Trading LLC) and MICK Digital India Limited by management of the Company.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BHAVANI & CO
Chartered Accountants
(Firm's Registration No. 012139S)

KAVITHA PADMINI Sirigina Digitally signed by KAVITHA PADMINI SIRIGINA

CA S. Kavitha Padmini
Partner

(Membership No.229966)
UDIN: 26229966OXXLBT4369

Place: Hyderabad
Date: 31-01-2026