

MIC ELECTRONICS LIMITED

Registered Office: Plot No. 192/B, Phase-II, IDA, Cherlapally, Hyderabad, Rangareddi,
Telangana - 500051

CIN: L31909TG1988PLC008652 | Tele No.: 040 - 27122222

E-Mail: cs@mic.co.in | Website: www.mic.co.in

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

(EGM No. 01/2026-27)

Dear Member(s),

We draw the attention of all the Members of M/s. **MIC Electronics Limited** ("the Company") to the Notice dated March 30, 2026, convening the Extra-Ordinary General Meeting No. 01/2026-27 ("**EGM**") of the Company ("**EGM Notice**") scheduled to be held on **Wednesday, April 29, 2026 at 11.45 A.M. IST**, at the Registered Office of the Company at Plot No. 192/B, Phase-II, IDA, Cherlapally, Rangareddi, Hyderabad, Telangana - 500051. The EGM Notice has already been electronically sent to all the Members of the Company whose email addresses were registered with the Company and/or Depository Participant(s) in compliance with the provisions of the Companies Act, 2013 ("**the Act**"), the rules made thereunder, and the circulars issued by the Ministry of Corporate Affairs ("**MCA**") and the Securities and Exchange Board of India ("**SEBI**") (collectively referred to as "**Circulars**").

The Company had filed applications with the Stock Exchanges seeking in-principle approval in respect of the proposed issuance of up to **5,68,73,418 Equity Shares** of the Company, on a preferential basis, for consideration other than cash, towards the acquisition of 47,20,060 (59%) equity shares of the fully paid-up equity shares (on a fully diluted basis) of **M/s. Neo Semi SG Pte. Ltd., Singapore** ("**Neo**") by way of a share swap, for which the approval of the Members is being sought. Subsequently, the Company received certain observation(s) from the **National Stock Exchange of India Limited** ("**NSE**") on **April 15, 2026**.

Accordingly, this Corrigendum to the EGM Notice ("**Corrigendum**") is being issued to provide certain update(s) to the said EGM Notice, pursuant to the observation(s) of NSE and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**"), the applicable provisions of the Act, the rules made thereunder, and the MCA Circulars.

In order to facilitate informed decision-making, the Company considers it appropriate to bring to the Members' attention the updated factual position through this Corrigendum.

This Corrigendum shall form an integral part of the original EGM Notice and shall be read in conjunction therewith.

Below are the additions / amendments in the Explanatory Statement for the **Item No. 2** of the said EGM Notice:

‘Point W’ (in page no. 40 of the said EGM Notice) of ‘Other Disclosures’ under ‘the Disclosures in accordance with the Act and Chapter V of the SEBI (ICDR) Regulations, 2018’ shall now be read as follows:

In addition to the existing disclosures under ‘Point W’ of ‘Other Disclosures’, the following additional disclosure shall also be read as forming part thereof:

- **The Company, its Promoters and its Directors have not been categorized as wilful defaulters by any bank, financial institution or consortium thereof, in accordance with the guidelines issued by the Reserve Bank of India, and have not been categorized as fraudulent borrowers. Accordingly, the disclosures required under Regulation 163(1)(i) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 are not applicable.**

On and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.mic.co.in and on the websites of the Stock Exchanges, i.e., www.bseindia.com and www.nseindia.com. All other contents of the said EGM Notice, except as amended / clarified by this Corrigendum, shall remain unchanged.

Members are requested to take note of the above amendment while considering the resolutions proposed in the EGM Notice dated March 30, 2026. The updated Explanatory Statement incorporating this amendment is also being hosted on the website of the Company at www.mic.co.in.

By Order of the Board
For MIC Electronics Limited

Place: Hyderabad
Date: April 16, 2026

Lakshmi Sowjanya Alla
Company Secretary & Compliance Officer
ACS: 44779

Note: This Corrigendum forms an integral part of the EGM Notice dated March 30, 2026 and should be read in conjunction therewith. This Corrigendum is being sent to all Members of the Company through electronic mode and is also available on the website of the Company at www.mic.co.in and on the websites of BSE Limited and National Stock Exchange of India Limited.